



Fox Chase Cancer Center-Securities Transfer Request

Section I. Request

- ☐ I wish to donate **shares of stock** to Fox Chase Cancer Center. Shares can be transferred directly from your brokerage account to Fox Chase's account. ***Please complete the form below in its entirety and send a copy or fax to your broker to initiate the transfer.*** A copy or fax of the form must be sent to the Office of Institutional Advancement at (f) 215-728-4799 or mailed to our mailing address below.
- ☐ I wish to donate **mutual funds** to Fox Chase Cancer Center. Mutual funds can be transferred directly from your brokerage account to Fox Chase's account. ***Please complete the form below in its entirety and send a copy or fax to your broker to initiate the transfer.*** A copy or fax of the form must be sent to the Office of Institutional Advancement at (f) 215-728-4799 or mailed to our mailing address below.

Section II. Personal Information

Name _____ Telephone _____

Home Address _____

City _____ State _____ Zip Code _____

Section III: Gift Information PLEASE MAKE SURE TO CONTACT YOUR BROKER TO INITIATE THE TRANSFER

Your broker's name _____ Broker's telephone number _____

of Shares _____ Security Name _____

Ticker Symbol (if known) _____ Purpose _____

Please accept this security transfer request as your authorization to transfer from account _____ to Fox Chase Cancer Center's account as follows:

Firm: Wells Fargo Advisors, LLC
Attention: Michael Sirianni, Financial Advisor, Vice President-Investments
Telephone: 267-321-7151; Toll Free: 888-243-1424; Fax: 215-670-7580

DTC: 0141

Account Name: Institute for Cancer Research
Account Number: 7537-6743
Tax ID: 23-6296135 (Institute for Cancer Research)

Fox Chase Cancer Center Contact: Pat Simpson, Fox Chase Cancer Center
Office of Institutional Advancement
333 Cottman Avenue
Philadelphia, PA 19111
Telephone: 215 728-4740; Fax: 215-728-4799
Email: Patricia.Simpson@fccc.edu

Signature of account owner(s) _____ (please check with your broker – you may be required to complete the brokerage firm's authorization forms.)

Please make sure that the Office of Institutional Advancement is notified of the details of your gift to ensure proper acknowledgement and designation. A fax or a copy of this transfer request form can be sent to (f) 215-728-4799, or a copy can be mailed to our address noted above. **Please make sure to contact your broker to initiate the transfer. Thank you!**

Updated: 2/4/2025